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Attorneys for The Dow Chemical Company

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

MOTORS LIQUIDATION COMPANY, *et al.*,

Debtors.

Chapter 11

Case No. 09-50026 (REG)

Jointly Administered

**WITHDRAWAL OF NOTICE OF RECLAMATION DEMANDS AND
ADMINISTRATIVE EXPENSE CLAIM OF THE DOW CHEMICAL COMPANY**

The Dow Chemical Company, by and through its undersigned counsel, hereby withdraws its (i) *Notice of Reclamation Demands* (Docket No. 2621) filed on June 26, 2009, and (ii) *Administrative Expense Claim* filed on August 28, 2009.

Respectfully submitted,

Dated: September 15, 2009

DILWORTH PAXSON LLP

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